The Emerging Agricultural Market for FGD Gypsum

July 24, 2012

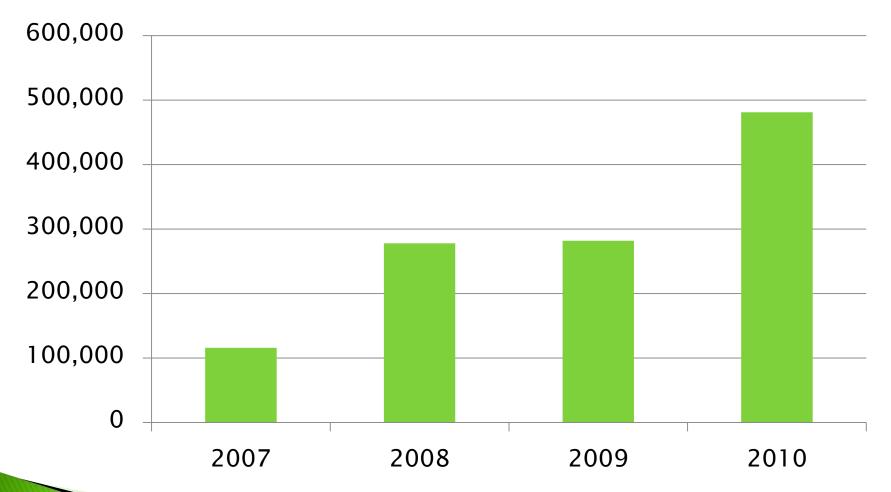






Growth in Agricultural Use of FGD Gypsum







Who's buying Gypsum?

- Specialty Crop Growers
- No-Till Farmers

Row Crop & Forage Growers



Why do farmers use gypsum?



Gypsum offers:

- Soil amendment and
- Nutrients





Gypsum as a source of Calcium



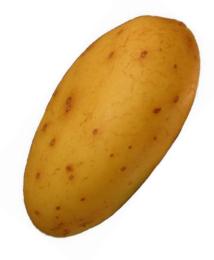
 20% calcium for peanuts, potatoes, tomatoes etc.















Gypsum as a source of Sulfur

- Sulfur deficiency is on rise
- With 16% Sulfate Sulfur, gypsum is an economical source of sulfur







Sulfur deficiency, a developing issue



Sulfur (S) Fertility Management

considerable research with sulfur fertilization has been conducted in Kansas.

Positive yield responses have been noted on wheat

Purdue University Department of AgronomySoil Fertility Update

May 2012

Sulfur deficiency in corn

Jim Camberato, Stephen Maloney, and Shaun Casteel¹
Agronomy Department, Purdue University, West Lafayette, IN



June 8, 2012

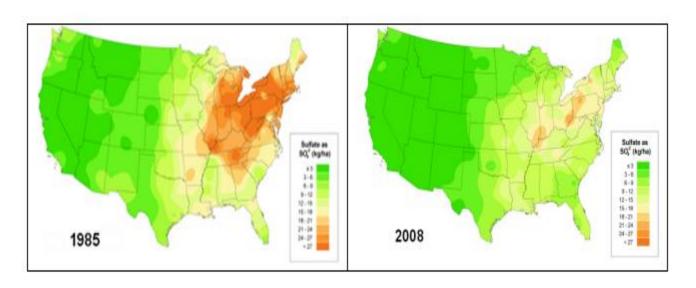
Corn Crop Appears Sulfur-Deficient in Western Illinois



Sulfur depletion



National Atmospheric Deposition Program Maps Sulfate Ion Wet Deposition 1985-2008



National Atmospheric Deposition Program (NRSP-3). 2007. NADP Program Office, Illinois State Water Survey, 2204 Griffith Dr., Champaign, IL 61820





- Builds soils so more manageable for fieldwork
- Increases air and water penetration
- Makes soils less prone to compaction
- Reduces runoff and erosion











- Improves water holding capacity
- Improves water infiltration







Less ponding



Story County, ic

Department of Agronomy

IOWA STATE UNIVERSITY Extension and Outreach Less erosion



Before



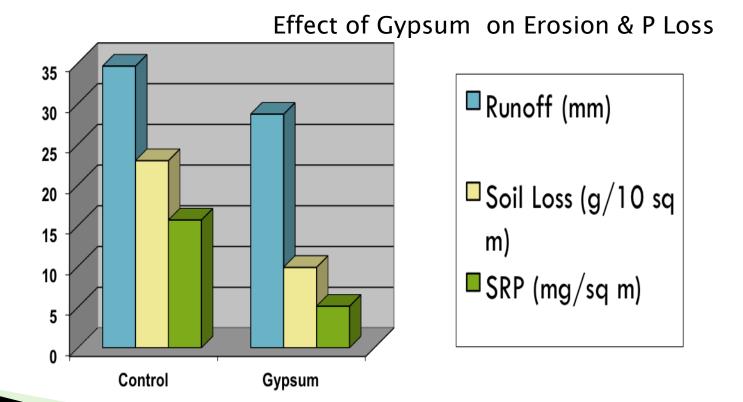
Gypsum applied







Prevents nutrient runoff





By reducing nutrient runoff, gypsum can help improve water quality in sensitive watersheds





Challenges in developing the agricultural market for gypsum



- Regulations
- Logistics
- Market Development
- Research Support

Power Plants producing FGD Gypsum in 2012

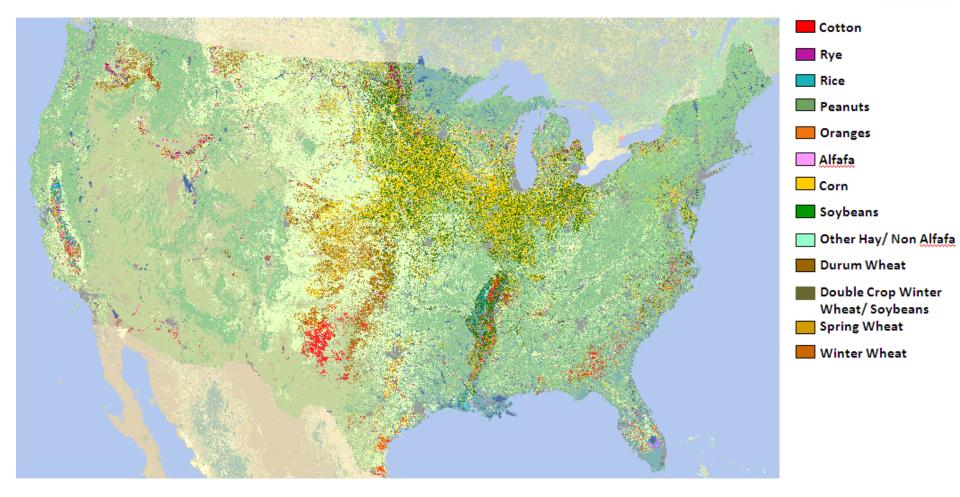












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